# Mathematics Framework <br> Chapter 11: Mathematics Assessment in the 21st Century <br> First Field Review Draft 

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Note to reader: The use of the non-binary, singular pronouns they, them, their, theirs, themself, and themselves in this framework is intentional.

## Introduction

Assessment is a critical step in the teaching and learning process for students, teachers, administrators, and parents. As a "systematic collection and analysis of information to improve student learning" (Stassen et al., 2001, p. 5), student mathematics assessment is evolving from rote tests of skills to multi-dimensional measures of problem-solving capacity and evidence-based reasoning. This evolution is ongoing in California, as assessments continue to change in order to reflect shifting
classroom, school, district, and state priorities. However, as increasingly modern assessments continue to replace traditional tests, all educational assessment should share a common purpose: collecting evidence to enhance student learning, supporting students' development of positive mathematics identities (Aguirre, Mayfield-Ingram, \& Martin, 2013).

A comprehensive assessment system consists of summative, interim, and formative assessment. This chapter begins by addressing the need for rethinking the frequency of tests in classrooms that focus only on answer finding. The chapter will discuss the two primary forms of mathematics assessments: formative assessment (assessment for learning), and summative assessment (assessment of learning). Each of these will be discussed in detail and describe how they relate to mathematics instruction and learning, with several examples shown.

## Broadening Assessment Practices

Important mathematics learning is multidimensional and can be demonstrated through many forms of communication, such as speaking, drawing, writing, and model building It has long been the practice in mathematics classrooms to assess students' mathematics achievement through narrow tests of procedural knowledge. The knowledge needed for success on such tests is far from the adaptable, critical and analytical thinking needed by students in the modern world. The California Assessment of Student Performance and Progress (CAASPP) has been designed to assess students in responsive and multifaceted ways, capturing their reasoning and problem solving. The irrelevance of previous, more narrow forms of testing resulted in leading employers, such as Google, to declare having no interest in students' performance on narrow standardized tests that do not reliably predict success in the workplace (Bryant, 2013). Many colleges have eliminated the need for standardized tests for graduate student admissions, and some have eliminated standardized tests for undergraduate student admissions, also citing their lack of usefulness in predicting student success. The sets of skills needed in the modern workforce, even those involving mathematical
knowledge, are simply not being accurately assessed by limited tests of mostly procedural or factual knowledge.

Research shows that narrow tests particularly misrepresent the knowledge and understanding of girls and women, leading to inequities in education and employment. In 2012, the team at the Organization for Economic Co-operation and Development (OECD) conducting the Program for International Student Assessment (PISA) testing performed a focused analysis on mathematics, with a special report on gender (PISA, 2017a). They found that when taking an individual timed mathematics test, girls achieved at significantly lower levels than boys in 38 countries, despite mathematics achievement being equal in the countries. When the researchers factored in anxiety, the achievement differences disappeared, showing that the under-achievement of girls came from the anxiety provoked by the testing. Further evidence for this was provided by a PISA test of collaborative problem solving (PISA, 2017b). Students were tested individually but they interacted with a computer agent, connecting ideas to help solve complex problems together. In that collaborative assessment, girls out performed boys in all 51 countries. This achievement for girls was matched by another important result. In the collaborative assessment of problem solving there were no differences in the achievement between students from socio-economically advantaged and disadvantaged backgrounds, a result that is very unusual in large scale testing. Considering these two PISA results side by side suggests that girls are disadvantaged in individual tests of mathematics as anxiety reduces their capacity to be successful, but they are enabled in tests that involve collaboration, even with a computer agent. Since the ability to collaborate and to effectively utilize technology are necessary skills in modern workforce environments, modern assessments should, ideally, incorporate these skills.

Narrow tests (tests that focus solely on procedural skills) have also been found to produce racial inequities (https://star.cde.ca.gov/star2012/), and particularly disadvantage language learners (Boaler, 2003). The biased and narrow nature of the
tests have been proposed as one of the reasons public perceptions of student ability are often racialized (Martin, 2010). True measurements of learning reflect the need to assess students broadly in order to promote more equitable outcomes as well as more valid assessments of mathematical understanding. Recommendations for equitable teaching and assessing, with clear links between the pursuit of equity and the ways we assess students can be found in Feldman (2019) and DeSilva (2020). A particularly damaging assessment practice to avoid is the use of timed tests to assess speed of mathematical fact retention, as such tests have been found to prompt mathematics anxiety. When anxious, the working memory-the part of the brain needed for reproducing mathematics facts-is compromised. Math anxiety has now been recorded in students as young as five years old (Ramirez, et al, 2013) and timed tests are a major cause of this debilitating, often life-long condition (Boaler, 2014). In recent years, brain researchers have found that the students who are most successful with number problems are those who are using different brain pathways-one that is numerical and symbolic and the other that involves more intuitive and spatial reasoning (Park \& Brannon, 2013). Alternative activities can be used that develop mathematics fact fluency through engaging, conceptual, visual activities, instead of anxiety producing, speed tests. Resources for positive and engaging assessment of fact fluency include Boaler (2015), at https://www.youcubed.org/evidence/fluency-without-fear/, (Kling \& Bay-Williams, 2013). Inflexible, narrow methods of assessing mathematical competence also disadvantage students with learning differences. The framework of Universal Design for Learning (UDL) explicitly calls for multi-dimensional assessment practices (Meyer et al., 2014). In mathematics, assessments should be flexible, allowing for multiple means of expression, such as talking, writing words, drawing using manipulatives or typing responses, as well as provide actionable feedback to students (Lambert 2020). For multilingual learners, teachers can consider whether students can show their understanding in their own language. The CAASPP assessment is available in Spanish in a "stacked version" showing the questions in both languages (https://www.caaspp.org/).

Chapters 6, 7, and 8 set out an approach to mathematics teaching through big ideas, instead of narrow procedures, with many ideas for tasks that focus on big ideas throughout the grade levels TK-12. Assessments should match the focus on big ideas, with students receiving opportunities to share conceptual thinking, reasoning and work, that are assessed with rubrics, as set out in this chapter.

## Two Types of Assessment

There are two general types of assessment, formative and summative. Formative assessment, commonly referred to as assessment for learning, has the goal of providing in-process information to teachers, and students, with regard to learning. Formative assessment is a process teachers and students use during instruction that provides feedback to adjust ongoing teaching moves and learning tactics. It is not a tool, an event, or a bank of test items or performance tasks. The following definition of formative assessment comes from the ELA/ELD Framework (2014):

What is formative assessment? Formative assessment is a process teachers and students use during instruction that provides feedback to adjust ongoing teaching moves and learning tactics. It is not a tool or an event, nor a bank of test items or performance tasks. Well-supported by research evidence, it improves students' learning in time to achieve intended instructional outcomes. Key features include:

1. Clear lesson-learning goals and success criteria, so students understand what they're aiming for;
2. Evidence of learning gathered during lessons to determine where students are relative to goals;
3. A pedagogical response to evidence, including descriptive feedback that supports learning by helping students answer: Where am I going? Where am I now? What are my next steps?
4. Peer-and self-assessment to strengthen students' learning, efficacy, confidence, and autonomy;
5. A collaborative classroom culture where students and teachers are partners in learning.

From Linquanti (2014, 2); Source:
https://www.cde.ca.gov/ci/r//cf/documents/elaeldfwchapter8.pdf
Ongoing research and evidence on formative assessment illustrates how it improves students' learning in time to achieve intended instructional outcomes (ELA/ELD Framework). The CAASPP system encompasses both formative and summative assessment resources, and reflects the work of the Smarter Balanced Assessment Consortium, which further defines formative assessment in the context of the system at https://portal.smarterbalanced.org/library/en/formative-assessment-process.pdf.

Summative assessment, commonly referred to as assessment of learning, has the goal of collecting information on a student's achievement after learning has occurred. Summative assessment measures include classroom, interim or benchmark assessments, and large-scale summative measures, such as the CAASPP or SAT.

Summative assessments help determine whether students have attained a certain level of competency after a more or less extended period of instruction and learning; such as the end of a unit which may last several weeks, the end of a quarter, or annually (National Research Council [NRC] 2001).

Regardless of the type or purpose of an assessment, teachers should keep in mind that the UDL principles call for students to be provided multiple means of action and expression. An illustration of this can be as simple as allowing students the option to talk through their solution by pointing and verbalizing (instead of requiring writing), or using arrows and circles to highlight particular pieces of evidence in their solution rather than repeating statements in their explanation. Providing a variety of ways for students to showcase what they can do and what they know is especially important in mathematics assessments. Aligning assessment with one or more UDL principles can better inform the teacher of what students are learning, and multiple means of
representation, whether used to inform formative assessment of daily progress or as a summative display of enduring mathematical understanding, can create a complex and diverse mosaic of student achievement.

An underlying question for teachers as they design, implement, and adapt assessments to be effective for all students is: How can students demonstrate what they know in a variety of ways? Increased use of distance learning, during the pandemic, has caused a shift in assessment practices which has distinct benefits for students being able to show their understanding in alternative ways. For example, students can video record their thinking related to a task or they can post answers in a live chat or anonymous poll. By considering and planning for the variety of ways in which students can demonstrate their skills and knowledge, they are better able to provide teachers with the information on what they succeed in doing, and where their challenges are.

The main differences between formative and summative assessment are outlined in Table 11.X, which comes from the ELA/ELD Framework.

Figure 11.X: Key Dimensions of Assessment for Learning and Assessment of Learning Assessment: A process of Reasoning from Evidence to Inform Teaching and Learning

| Dimension | Assessment for <br> learning | Assessment of learning | Assessment of learning |
| :---: | :---: | :---: | :---: |
| Method | Formative Assessment <br> Process | Classroom Summative/ <br> Interim/Benchmark <br> Assessment* | Large-scale Summative <br> Assessment |
| Main Purpose | Assist immediate learning <br> (in the moment) | Measure student <br> achievement or progress <br> (may also inform future <br> teaching and learning) | Evaluate educational <br> programs and measure <br> multi-year progress |
| Focus | Teaching and learning | Measurement | Accountability |


| Locus | Individual student and <br> classroom learning | Grade level/ <br> department/school | School/district/state |
| :---: | :---: | :---: | :---: |
| Priority for <br> Instruction | High | Medium | Low |
| Proximity to <br> learning | In-the-midst | Middle-distance | Distant |
| Timing | During immediate <br> instruction or sequence of <br> lessons | After teaching-learning <br> cycle $\rightarrow$ between <br> units/periodic | End of year/course |

Adapted from Linquanti (2014)
*Assessment of learning may also be used for formative purposes if assessment evidence is used to shape future instruction. Such assessments include weekly quizzes; curriculum embedded within-unit tasks (e.g., oral presentations, writing projects, portfolios) or end-of-unit/culminating tasks; monthly writing samples, reading assessments (e.g., oral reading observation, periodic foundational skills assessments); and student reflections/self-assessments (e.g., rubric self-rating).

Source: $\mathrm{https}: / / w w w . c d e . c a . g o v / c i / r l / c f / d o c u m e n t s / e l a e l d f w c h a p t e r 8 . p d f ~$

The different purposes of assessment cycles are set out in Figure 11.X, from the ELA/ELD Framework.

Figure 11.X


Long Description: The Assessment Cycles by Purpose Graphic shows ways to assess overtime, including minute-by-minute, daily, weekly (each of which are formative assessment), weekly, unit, quarterly (each of which interim/benchmark), and annually (large-scale summative). It was adapted from work by Herman and Heritage (2007), and is copied from the 2014 ELA/ELD Framework.

These are further exemplified in the following short-, medium-, and long-cycle tables from the ELA/ELD Framework.

| Short Cycle | Methods | Information | Uses/Actions |
| :--- | :--- | :--- | :--- |
| Minute-by-mi | -Observation | -Students' current | -Keep going, stop and |
| nute | -Questions (teachers and | learning status, relative | find out more, provide |
|  | students) | difficulties and | oral feedback to |
|  | -Instructional tasks | misunderstandings, | individuals, adjust |
|  | -Student discussions | emerging or partially | instructional moves in |
|  |  |  | relation to student |


|  | -Written work/ representations | formed ideas, full understanding | learning status (e.g., act on "teachable moments") |
| :---: | :---: | :---: | :---: |
| Daily Lesson | Planned and placed strategically in the lesson: <br> -Observation <br> -Questions (teachers and students) <br> -Instructional tasks <br> -Student discussions <br> -Written work/ <br> representations <br> -Student self-reflection (e.g., quick write) | -Students' current learning status, relative difficulties and misunderstandings, emerging or partially formed ideas, full understanding | -Continue with planned instruction -Instructional adjustments in this or the next lesson <br> -Find out more <br> -Feedback to class or individual students (oral or written) |
| Week | -Student discussions and work products -Student self-reflection (e.g., journaling) | -Students' current learning status relative to lesson learning goals (e.g., have students met the goal(s), are they nearly there? | -Instructional planning for start of new week -Feedback to students (oral or written) |


| Medium Cycle | Methods | Information | Uses/Actions |
| :--- | :--- | :--- | :--- |
| End-of-Unit/ | -Student work artifacts | -Status of student | -Grading |
| Project | (e.g., portfolio, writing | learning relative to unit | -Reporting |
| project, oral |  |  |  |
| presentation) | learning goals- | -Teacher reflection on |  |
| -Use of rubrics | effectiveness of planning |  |  |
|  | -Student self-reflection |  | land instruction |
| (e.g., short survey) | -Teacher grade level/ |  |  |
| -Other classroom |  |  |  |
| summative assessments |  |  |  |
| designed by teacher(s) |  |  |  |$\quad$| departmental discussions |
| :--- |
| of student work |

\(\left.\begin{array}{|l|l|l|l|}\hline Quarterly/ \& -Portfolio \& -Status of achievement \& -Making within-year <br>
Interim/ \& -Oral reading observation \& of intermediate goals <br>
Benchmark \& -Test \& instructional decisions. <br>
toward meeting <br>
standards (results <br>
aggregated and <br>
disaggregated) \& -Monitoring, reporting; <br>
grading; same-year <br>
adjustments to <br>
curriculum programs <br>
-Teacher reflection on <br>
effectiveness of planning <br>
and instruction <br>
Readjusting professional <br>

learning priorities and\end{array}\right\}\)| resource decisions |
| :--- |


| Long Cycle | Methods | Information | Uses/Actions |
| :---: | :---: | :---: | :---: |
| Annual | -Smarter Balanced <br> Summative Assessment <br> -CELDT <br> -Portfolio <br> -District/school created test | Status of student achievement with respect to standards (results aggregated and disaggregated) | -Judging students' overall learning -Gauging student, school, district, and state year-to-year progress -Monitoring, reporting and accountability - Classification and placement (e.g., ELs) -Certification -Adjustments to following year's instruction, curriculum, programs; -Final grades -Professional learning prioritization and resource decisions -Teacher reflection (individual/grade |


|  |  | level/department) on <br> overall effectiveness of <br> planning and instruction |
| :--- | :--- | :--- | :--- |

Source: $h$ htps://www.cde.ca.gov/ci/rl/cf/documents/elaeldfwchapter8.pdf
Note: The California English Language Development Test (CELDT) has been replaced by the English Learner Proficiency Assessment for Californian (ELPAC).

## Formative Assessment

Formative assessment is the collection of evidence to provide day-to-day feedback to students and teachers, so that teachers can adapt their instruction and students become self-aware learners who take responsibility for their learning. Formative assessment is typically classroom-based, and in-sync with instruction, such as analyzing classroom conversations or over-the-shoulder observations of students' diagrams, work, questions, and conversations. There are a number of aspects to effective formative assessment, including embedded formative assessment, rubrics, teacher diagnostic comments, self and peer assessment.

A central goal of formative assessment is encouragement of students to take responsibility for their learning. When teachers communicate to the students where they are now, where they need to be and ways to close the gap between the two places, they provide valuable information to students that enhances their learning. In Black and Wiliam's landmark study (1998 a,b) considering the evidence from hundreds of research studies on assessment, they found that if teachers shifted their practices and used predominantly formative assessment, it would raise the achievement of a country, as measured in international studies, from the middle of the pack to a place in the top five. In addition, Black and Wiliam found that if teachers were to assess students formatively, then the positive impact would outweigh that of other educational initiatives, such as reductions in class size (Black, Harrison, Lee, Marshall, \& Wiliam, 2002; Black \& Wiliam, 1998a, 1998b). The following table, taken from Principles to Actions (NCTM,

2014, p. 56), provides helpful insight into specific teacher and student actions in a formative assessment setting.

Figure 11.X: Elicit and Use Evidence of Student Thinking - Teacher and Student Actions

| What are teachers doing? | What are students doing? |
| :---: | :---: |
| - Identifying what counts as evidence of student progress toward mathematics learning goals. <br> - Eliciting and gathering evidence of student understanding at strategic points during instruction. <br> - Interpreting student thinking to assess mathematical understanding, reasoning, and methods. <br> - Making in-the-moment decisions on how to respond to students with questions and prompts that probe, scaffold, and extend. <br> - Reflecting on evidence of student learning to inform the planning of next instructional steps. | - Revealing their mathematical understanding, reasoning, and methods in written work and classroom discourse. <br> - Reflecting on mistakes and misconceptions to improve their mathematical understanding. <br> - Asking questions, responding to, and giving suggestions to support the learning of their classmates. <br> - Assessing and monitoring their own progress toward mathematics learning goals and identifying areas in which they need to improve. |

## Formative Assessment Lessons

One of the strengths of formative assessment is the flexibility, both in timing and approach, that it affords a classroom teacher. Indeed, one can argue that there are a myriad number of possibilities for teachers to conduct formative assessment throughout a lesson, such as monitoring the types of questions students are asking, the responses students are sharing to questions, and the quality of content in peer conversations. And,
though much of this may be unplanned, when formative assessment is intentionally included in a daily lesson plan, the data and analysis are even more effective.

When teachers notice and make sense of student thinking they are given an opportunity to assess formatively (Carpenter et al, 2015; Fernandes, Crespo, \& Civil, 2017). The NCTM Principles to Action state that "[e]ffective teaching of mathematics uses evidence of student thinking to assess progress toward mathematical understanding and to adjust instruction continually in ways that support and extend learning" (NCTM, 2014). Complex Instruction is a pedagogical approach, that provides an example of the ways student discussions can provide teachers with formative assessment. Complex Instruction centers upon three principles for creating equity in heterogeneous classrooms through groupwork (Cohen \& Lotan, 2014). The first principle involves students developing responsibility for each other, serving as academic and linguistic resources for one another (Cabana, Shreve, \& Woodbury, 2014). The second principle involves students working together to complete tasks (Cohen \& Lotan, 2014). To realize this principle, teachers must manage equal participation in groups by valuing and highlighting a wide range of abilities and attending to issues of status amongst students (Cohen \& Lotan, 2014; Tsu, Lotan \& Cossey, 2014). During groupwork, the teacher looks for opportunities to elevate students by highlighting their abilities and contributions to the group, which is referred to as "assigning competence" (Boaler \& Staples, 2014). This principle recognizes the fact that group interactions often create status differences between students - and when a teacher perceives that a student has become "low status" in a group, they intervene by publicly praising a mathematical contribution they have made. Underlying these two principles is a third: the implementation of multi-dimensional, group-worthy tasks, which are challenging, open-ended, and require a range of ways of working (Cohen \& Lotan, 1997; Banks, 2014). As teachers work to manage heterogeneous groupwork and assign competence they will encounter opportunities to listen to student thinking and to assess formatively. We encourage teachers to plan for student groupings or pairings with language proficiencies in mind. Groupings should be flexible and purposeful and should not be exclusively by
proficiency levels, as this can create in-class tracking. English learners need opportunities to interact with peers who are native speakers of English, and to be provided access to language models and authentic opportunities to use their developing language skills.

## Snapshot:

A teacher tries a new assessment approach.

Vince is an experienced high school teacher who has been teaching for over 20 years in diverse classrooms, including linguistically and culturally diverse English learners and learners with special needs. Vince uses a traditional system of testing and grading in his classroom, but recently read about assessment for learning and wondered if the summative assessments he had been using could be used in a formative manner. Instead of giving tests as summative assessments, as he had in previous years, he decided to ask students to answer as many problems as they could.

Before beginning, Vince reviewed the questions as class to be sure everyone understood the directions, or words that may have multiple meanings. This ensured that all students had access to the questions. In consideration of Universal Design for Learning (UDL), he also briefly discussed the multiple modes of expressing their thinking that could be used, including diagrams, words, equations, tables and flowcharts to show steps. When students identified questions which were too difficult, and they could not answer them, he asked them to mark these questions, then use the help of a resource—such as a book or class notes, or translation software-in working out solutions. When students finished the assessment, the work they had done on the marked problems became the work they discussed in class. Vince made sure that as many voices were included in the conversation and that visuals were used. Vince said that the discussions gave him the best information he had ever had on his students' understanding of the mathematics he was teaching.

A rich repository of free lessons supporting teachers in formative assessment are the Classroom Challenges housed at the Mathematics Assessment Resource Service (MARS). Each lesson is structured around an active learning experience for students with a rich task, and teachers are provided with common issues to look for in student responses to questions, as well as samples of, and guidance for, analyzing student work.
"Maximizing Area: Gold Rush" is a sample grade-seven lesson with following guide to address common student questions. This lesson exemplifies how teachers can adjust their questioning strategies for students based on formative assessment data regarding student misconceptions. (For full lesson:
https://www.map.mathshell.org/lessons.php?unit=7300\&collection=8)

Gold Rush
Background: In the 19th Century, many prospectors travelled to North America to search for gold. A man named Dan Jackson owned some land where gold had been found. Instead of digging for the gold himself, he rented plots of land to the prospectors.


Problem: Dan gave each prospector four wooden stakes and a rope measuring exactly 1000 meters. Each prospector had to use the stakes and the rope to mark off a rectangular plot of land.


1. Assuming each prospector would like to have the biggest plot, what should the dimensions of the plot be, once he places his stakes. Explain your answer.
2. Read the following statement:
"Join the ropes together!
You can get more land if you work together than if you work separately." Investigate whether the statement is true for two or more prospectors working together, sharing the plot equally, and still using just four stakes. Explain your answer.

| Common Issues | Suggested Questions and Prompts |
| :---: | :---: |
| Does not understand the concept of an area and/or perimeter or does not know how to find the area or perimeter of a rectangle | - What does the length of a rope given to a prospector measure? <br> - How could you measure the amount of land enclosed by the rope? <br> - How do you find the area of a rectangle? <br> - How do you find the perimeter of a rectangle? |
| Calculates the total amount of land, but not the amount of land for each prospector (Q2) | - You've worked out the total area of land for both/all of the prospectors; how much land will each prospector get? |
| Emphasizes only the human impact of sharing the land (Q2) | - Now investigate if combining ropes affects the amount of land each prospector gets |


| For example: The students states that when <br> two people share they can help each other <br> out. <br> Or: The student states that when sharing the <br> land people are more likely to steal from each <br> other. |  |
| :--- | :--- |
| Does not investigate any or very few <br> rectangles <br> For example: The student draws just one <br> rectangle and calculates its area (Q1). | - |
| Now investigate the area of several <br> different rectangles with the same |  |
| Works unsystematically but different dimensions. |  |

## Rubrics

Although rubrics are often used by teachers as a tool to evaluate summative work and identify more reliable scores when grading student work, rubrics lend themselves to the formative assessment process because they can provide students with a clear set of expectations to achieve as they learn, and ultimately sure of a success criteria for summative assessment. A rubric can provide parameters for the mathematics students are learning and enable them to develop self-awareness and to reflect on their own progress. It is not uncommon for students to carefully answer questions in lessons, but experience difficulty when connecting their learning to the broader mathematical landscape. Utilizing a rubric, teachers can enact important methods such as self and
peer assessment and the provision of comments guiding students to making important connections to other areas of their mathematical knowledge. In creating rubrics, teachers should be mindful of the variety of ways in which students can demonstrate their knowledge. Rubrics that are outcomes-based, as opposed to skill-specific, can provide multiple modes of engagement for students during instruction and encourage teachers to develop multiple options for students to showcase their skills and knowledge. For example, teachers can provide colored tape so students can make tape diagrams rather than drawing each section of tape and shading. Or, teachers can use a camera to take a sequence of images to document students' work while using manipulatives, such as integer chips, to solve a problem, thus sparing students from otherwise rote activities of copying and drawing.

One comprehensive guide for making a rubric is provided by Brown University at https://www.brown.edu/sheridan/teaching-learning-resources/teaching-resources/course -design/classroom-assessment/grading-criteria/designing-rubrics. San Francisco Unified School District also provides guidance on rubric use:
http://www.sfusdmath.org/rubrics.html. Examples of tasks with rubrics, are given at https://www.insidemathematics.org/performance-assessment-tasks. The tasks for Third Grade through High School were developed by the Mathematics Assessment Resource Service (MARS) of the Shell Centre for Mathematical Education, University of Nottingham, England. The tasks for second grade were developed by the Silicon Valley Mathematics Initiative's Mathematics Assessment Collaborative (MAC).

As seen in the rubric examples provided below, the criteria can focus on the mathematical practices, mathematical content, or both. The following two rubrics, created at the Stanford Center for Assessment Learning and Equity (SCALE), communicate the mathematical practices in a form that students can use to monitor their own progress and learning:
http://performanceassessmentresourcebank.org/system/files/PARB\ CC\ BY\ 4 .0\%20SCALE\%20Math\%20PA\%20Rubric\%20Gr3-12\%202016.pdf.

| Practice | Not Yet | Approaches | Achieves | Masters |
| :---: | :---: | :---: | :---: | :---: |
| Make sense of problems and persevere in solving them | - Ineed assistance from my teacher to understand what the problem or question asks me to do. <br> - I am unsure how to connect this problem or question to what I already know. <br> - I am still working to organize the information in this problem or question. | - I have a partial understanding of what a problem or question asks me to do. I am working on this to make the connection stronger. <br> - I show partial connection between this question and what I already know. I am working on this to make the connection stronger. <br> - I organized some of the information in this question or problem but missed some important information. | - I explain <br> questions and problems in my own words. <br> - I relate questions and problems to similar things I have seen before. <br> - I organize given information before attempting to solve. I check to make sure that my final solution makes sense and is reasonable. | - Achieves, and also: My work includes a reflection of how I monitored myself while I was working and adjusted my plan when necessary. |
| Reason abstractly and quantitatively | - I am still working to translate between my math work (symbols, calculations) and real-world situations. I currently do this with the assistance of my teacher. | - I show and explain what some of my math work (symbols, calculations) means in real-life contexts. | - I show and explain what all or most of my math work (symbols, calculations) mean in real-life contexts. <br> - I pay attention to the meaning of quantities, not just how to compute them. | - Achieves, and also: I describe my solution and any limitations in terms of the real-world context described within the problem. |

## Math Performance Assessment Rubric (Grades 9-12)

The ability to reason, problem-solve, develop sound arguments or decisions, and create new ideas by using appropriate sources and applying the knowledge and skills of a discipline.

Criteria: Problem Solving
What is the evidence that the student understands the problem and the mathematical strategies that can be used to arrive at a solution?

Measurement: Emerging

- Does not provide a model
- Ignores given constraints
- Uses few, if any, problem-solving strategies

Measurement: Developing

- Creates a limited model to simplify a complicated situation
- Attends to some of the given constraints
- Use inappropriate or efficient problem-solving strategies

Measurement: Proficient

- Creates a model to simplify a complicated situation
- Analyzes all given constraints, goals and definitions
- Uses appropriate problem-solving strategies

Measurement Advanced

- Creates a model to simplify a complicated situation and identifies limitations of model
- Analyzes all given constraints, goals, and definitions and implied assumptions
- Uses novel problem-solving strategies and/or strategic use of tools

Criteria: Reasoning and Proof
What is the evidence that the student can apply mathematical reasoning/procedures in an accurate and complete manner?
Measurement: Emerging

- Provides incorrect solutions without justifications
- Results are not interpreted in terms of context.

Measurement: Developing

- Provides partially correct solutions or correct solution without logic or justification
- Results are interpreted partially or incorrectly in terms of context.

Measurement: Proficient

- Constructs logical, correct, complete solution
- Results are interpreted correctly in terms of context

Measurement Advanced

- Constructs logical, correct, complete solution with justifications
- Interprets results correctly in terms of context, indicating the domain to which a solution applies
- (Monitors for reasonableness, identifies sources of error, and adapts approximately)


## Criteria: Connections

What is the evidence that the student understands the relationships between the concepts, procedures, and/or real-world applications inherent in the problem? Measurement: Emerging

- Little or no evidence of applying previous math knowledge to given problem Measurement: Developing
- Applies previous math knowledge to given problem but may include reasoning or procedural errors


## Measurement: Proficient

- Applies and extends math previous knowledge correctly to given problem Measurement Advanced
- Applies and extends previous knowledge correctly to given problem; makes appropriate use of derived results
- (Identifies and generalizes the underlying structures of the given problem to other seemingly unrelated problems or applications

Criteria: Communication and Representation
What is the evidence that the student can communicate mathematical ideas to others?

## Measurement: Emerging

- Uses representations (diagrams, tables, graphs, formulas) in ways that confuse the audience
- Uses incorrect definitions or inaccurate representations

Measurement: Developing

- Uses representations (diagrams, tables, graphs, formulas), though correct, do not help the audience follow the chain of reasoning; extraneous representations may be included
- Uses imprecise definitions or incomplete representations with missing units of measure or labeled axes


## Measurement: Proficient

- Uses multiple representations (diagrams, tables, graphs, formulas) to help the audience follow the chain of reasoning
- With few exceptions, uses precise definitions and accurate representations including units of measure and labeled axes


## Measurement Advanced

- Uses multiple representations (diagrams, tables, graphs, formula) and key explanations to enhance the audience's understanding of the solution; only relevant representations are included
- Uses precise definitions and accurate representations including units of measure and labeled axes; uses formal notation
http://performanceassessmentresourcebank.org/system/files/PARB\ CC\ BY\ 4
.0\%20SCALE\%20Math\%20Performance\%20Assessment\%20Rubric\%20Gr\%209-12\%2
02013.pdf

Another mathematical practice rubric that communicates outcomes in language written for students is given by Jennifer Wilson:
https://easingthehurrysyndrome.wordpress.com/math-practices-learning-progressions-II
2lu/

An example of SMP. 1 is shown below:

I can make sense of problems and persevere in solving them.


Long description: Indicating four levels of student proficiency in SMP 1: Make sense of problems and persevere in solving them. Level 1 is showing at least one attempt. Level 2 is asking questions and clarify the problem and keep working when things aren't going well. Level 3 is making sense of problems and persevere in solving them (standard reached). Level 4 is finding a second or third solution and describing how the pathways to the solutions relate. Source: https://easingthehurrysyndrome.wordpress.com/math-practices-learning-progressions-II

2lul. A set of guidelines for $\mathrm{K}-2$ students is available at https://ccsso.org/sites/default/files/2019-06/Combined\ K-2\ Performance\ Lev el\%20Descriptor.pdf.

The following rubric from the 2013 Mathematics Framework provides criteria based on a Smarter Balanced Sample Performance Task and Scoring Rubric.

Part A
Ana is saving to buy a bicycle that costs $\$ 135$. She has saved $\$ 98$ and wants to know how much more money she needs to buy the bicycle.

The equation $135=x+98$ models this situation, where $x$ represents the additional amount of money Ana needs to buy the bicycle.

- When substituting for $x$, which value(s), if any, from the set $\{0,37,08,135,233\}$ will make the equation true?
- Explain what this means in terms of the amount of money needed and the cost of the bicycle.

Part B
Ana considered buying the $\$ 135$ bicycle, but then she decided to shop for a different bicycle. She knows the other bicycle she likes will cost more than $\$ 150$.

This situation can be modeled by the following inequality:

- Which values, if any, from -250 to 250 will make the inequality true? If more than one value makes the inequality true, identify the least and greatest values that make the in- equality true.
- Explain what this means in terms of the amount of money needed and the cost of the bicycle.


## Sample Top-Score Response:

Part A

- The only value in the given set that makes the equation true is 37 . This means that Ana will need exactly $\$ 37$ more to buy the bicycle.


## Part B

- The values from 53 to 250 will make the inequality true. This means that Ana will need from $\$ 53$ to $\$ 250$ to buy the bicycle.

Scoring Rubric: Responses to this item will receive 0-3 points, based on the following descriptions.

3 points: The student shows a thorough understanding of equations and inequalities in a contextual scenario, as well as a thorough understanding of substituting values into equations and inequalities to verify whether they satisfy the equation or inequality. The student offers a correct interpretation of the equality and the inequality in the correct context of the problem. The student correctly states that 37 will satisfy the equation and that the values from 53 to 250 will satisfy the inequality.

2 points: The student shows a thorough understanding of substituting values into equations and inequalities to verify whether they satisfy the equation or inequality, but limited understanding of equations or inequalities in a contextual scenario. The student correctly states that 37 will satisfy the equation and that the values from 53 to 250 will satisfy the inequality, but the student offers an incorrect interpretation of the equality or the inequality in the context of the problem.

1 point: The student shows a limited understanding of substituting values into equations and inequalities to verify whether they satisfy the equation or inequality and demonstrates a limited understanding of equations and inequalities in a contextual scenario. The student correctly states that 37 will satisfy the equation, does not state that the values from 53 to 250 will satisfy the inequality, and offers incorrect interpretations of the equality and the inequality in the context of the problem. OR The student correctly states that the values from 53 to 250 will satisfy the inequality, does not state that 37 satisfies the equation, and offers incorrect interpretations of the equality and the inequality in the context of the problem.

0 points: The student shows little or no understanding of equations and inequalities in a contextual scenario and little or no understanding of substituting values into equations
and inequalities to verify whether they satisfy the equation or inequality. The student offers incorrect interpretations of the equality and the inequality in the context of the problem, does not state that 37 satisfies the equation, and does not state the values from 53 to 250 will satisfy the equation.

An engaging mathematics task that draws from mathematical and scientific understanding, is provided in the 2016 Science Framework. The task is accompanied by a rubric, that the teacher, Mr. A, used to assess the students' work:

## Assessment Snapshot: Mathematical Thinking for Early Elementary

Mr. A's kindergarten class is conducting an investigation when they realize that they need to use mathematical thinking [SEP-5]. Mr. A's class receives a package of silkworm eggs and is amazed how they all hatch on almost the same day! One student asks how quickly they will grow and another wonders how big they will get. The students decide that they would like to track the growth [CCC-7] of their silkworms and measure them daily. Mr. A wants the students to come up with a way to answer the question, "How big [CCC-3] are they today?" through a visual display of their measurement data. The students need to find a way to summarize all their measurements using a graphical display. Mr. A was guided by research about the different developmental levels in understanding how to display data (table 9.4).

## Developmental Levels of the Ability to Display Data

| Level | Descriptor |
| :--- | :--- |
| 6 | Create and use data representations to notice trends, patterns, and be able to <br> recognize outliers. |
| 5 | Create and use data representations that recognize scale as well as trends or <br> patterns in data. |
| 4 | Represent data using groups of similar values and apply consistent scale to <br> the groups. |
| 3 | Represent data using groups of similar values (though groups are <br> inconsistent). |
| 2 | Identify the quantity of interest, but only consider each case as an individual <br> without grouping data together |
| 1 | Group data in ways that don't relate to the problem of interest. |

Source: Adapted from NRC 2014

One group orders each of the 261 measurements by magnitude, making a bar for each worm. The display uses a full 5 feet of wall space! (figure 9.A; level 2 on table 9.4). Another group makes a bar graph with a bin size of just 1 mm per bin, which leads to 50 different bars (figure 9.13B; level 4 on table 9.4). Also, this group's vertical axis only extends to six worms at the top of the paper, so bars with more than six worms and got cut off. A third group creates a more traditional bar graph with measurements placed into bins. Rather than using bars, the group uses circles stacked one on top of the other. Unfortunately, different students draw the circles for each bin and they are not the same size and therefore not comparable (figure 9.13C; level 3 on table 9.4).

Mr. A leads a discussion about which representations are most useful for understanding silkworm growth. Mr. A recognizes that each representation is at a different developmental level and uses that understanding to highlight different concepts with different students (grouping versus consistent grouping, for example). As students examine the graphs [SEP-5] with better understanding of what they represent, they notice a pattern [CCC-1] that there are more 'medium sized' silkworms and fewer short or long ones (level 5 on table 9.4), which allows Mr. A to introduce the concept of variability. Students begin to ask questions about why some silkworms are growing so much faster than others. Mr. A's targeted guidance about how to represent data helped elevate the scientific discussion.

Figure: Facsimiles of Student-Created Representations of Silkworm Length Data


Long Description: Figure from the Science Framework shows Facsimiles of Student-Created Representations of Silkworm Length Data. These are data graph of the silkworms' growth as described in the content. Facsimiles of Student-Created Representations of Silkworm Length Data there are seven graphics and they demonstrate length increasing over 17 days gradually. A graph shows length. B graph show count and $C$ graph shows length. Groups $A$ and $B$ continue off to the right with additional pages.

Source: Adapted from Lehrer 2011.
Commentary: SEPs. The emphasis of the rubric is on the ability to count and recognize similar values, examples of using mathematical thinking [SEP-5] at the primary level.

DCIs. While the activity supports the DCIs that plants and animals have unique and diverse lifecycles (LS1.B) and that individuals can vary in traits (LS3.B), the task does not assess student understanding of these DCIs.

CCCs. Students cannot complete this task without attention to scale and quantity [CCC-3], including the use of standard units to measure length. The rubric in table 9.4 emphasizes student ability to recognize patterns [CCC-1] as they create their data representations.

## Resource:

Based on NRC 2014

## Source: www.cde.ca.gov/ci/sc/cf/documents/scifwchapter9.pdf

Some teachers choose to give rubrics to students based around one mathematical area or standard, these are sometimes referred to as "single-point rubrics":

| Ways I could improve | Criteria | I have shown this in: |
| :--- | :--- | :--- |
| [blank] | l approach problems in <br> different ways - using <br> drawings, words, and color <br> coding to connect ideas. | [blank] |
| [blank] | [blank] | [blank] |
| [blank] | [blank] | [blank] |

Source: https://www.cultofpedagogy.com/single-point-rubric/

Single-point rubrics provide a way for teachers to focus on something important and to give diagnostic comments and diagnostic teacher feedback (see next section) on a particularly important area of work.

Examples of single-point rubrics that promote reflection and measure creativity (grade 6) and communication (grade 7), from Audrey Mendivil, are given below:

Creativity Rubric Part One - Creative Thought

| Something to work on | Criteria | Area of strength |
| :--- | :--- | :--- |
| [blank] | I created ideas and shared <br> them | [blank] |
| [blank] | I developed new ideas using <br> both previous and new <br> knowledge | [blank] |
| [blank] | I reflected on my ideas and <br> incorporated changes to <br> improve my work | [blank] |

Creativity Rubric Part Two - Work Creatively with Others

| Something to work on | Criteria | Area of strength |
| :--- | :--- | :--- |


| [blank] | I developed, implemented and <br> communicated new ideas to <br> others effectively | [blank] |
| :--- | :--- | :--- |
| [blank] | I listened to diverse views and <br> incorporated these ideas in my <br> work | [blank] |
| [blank] | I demonstrated creativity and <br> was realistic about the limits of <br> the situation | [blank] |
| [blank] | I attempted or experimented as <br> part of the path to success, <br> including times when I failed or <br> made a mistake | [blank] |

Creativity Rubric Part Three - Implement Innovation

| Something to work on | Criteria | Area of strength |
| :--- | :--- | :--- |
| [blank] | I applied creative ideas to <br> make a real and useful <br> contribution to the work | $[$ blank ] |

Reflection Rubric

| Feedback <br> for improvement | Criteria <br> Standards for this task | Evidence <br> of meeting or exceeding <br> standard |
| :--- | :--- | :--- |
| [blank] | Criteria \#1 <br> My description includes my <br> process for identifying and <br> generating equivalent <br> expressions, and has <br> accurately represented what <br> equivalent means | [blank] |
| [blank] | Criteria \#2 <br> My description references the <br> connection between algebraic <br> expressions and generalizing <br> the pattern's growth, <br> including that the expressions <br> should match the way I see <br> the pattern growing. | [blank] |
| [blank] | Criteria \#3 <br> My description cites specific <br> examples of creating my own | [blank] |


|  | expression and my <br> understanding of patterns' <br> growth in relation to creating <br> an expression AND of <br> providing specific <br> critique/feedback to another <br> student (ex: TAG protocol) |  |
| :--- | :--- | :--- |
| [blank] | Criteria \#4 <br> My description includes ways <br> I have become more precise <br> with language, including at <br> least one specific example of <br> how I improved my use of <br> language that then helped me <br> to better communicate my <br> ideas. | [blank] |

## Teacher Diagnostic Comments

Assessment for learning communicates to students where they are in their mathematical pathway and, often, how they may move forward. One way to communicate feedback is by sharing grades students have earned, but grades do not give feedback to students about ways to improve. Teacher diagnostic comments are an important part of this communication and allow teachers to share with students their knowledge of ways to improve or build upon their thinking. Different researchers have compared the impact of grades with diagnostic feedback.

Elawar and Corno, for example, contrasted the ways students responded to mathematics homework in sixth grade, with half of the students receiving grades and the other half receiving diagnostic comments without a grade (Elawar \& Corno, 1985). The students receiving comments learned twice as fast as the control group, the achievement gap between male and female students disappeared, and student attitudes improved.

Ruth Butler also contrasted students who were given grades for classwork with those who were given diagnostic feedback and no grades (Butler, 1987, 1988). Similar to Corno and Elawar, the students who received diagnostic comments achieved at
significantly higher levels. In Butler's study a third condition was added, when students received grades and comments-combining both forms of feedback. However, this showed that the students who received grades only and those who received grades and comments scored at similar levels, and the group that achieved at significantly higher levels was the comment-only group. When students received a grade and a comment, they appeared only to focus on the grade. Butler found that both high-achieving (the top 25-percent grade point average) and low-achieving (the bottom 25-percent grade-point average) fifth and sixth graders suffered deficits in performance and motivation in both graded conditions, compared with the students who received only diagnostic comments.

Pulfrey, Buchs, and Butera (2011) followed up on Butler's study, replicating her finding—showing again that students who received grades as well as students who received grades and comments both underperformed and developed less motivation than students who received only comments. They also found that students needed only to think they were working for a grade to lose motivation, resulting in lower levels of achievement.

Teachers may express concern about the extra time that diagnostic feedback requires, but diagnostic comments remain effective even if given occasionally, instead of frequent grading of class or homework, because they provide students with insights that can propel them onto paths of higher achievement. A teacher giving comments to students once a week is more useful than frequent grades and test scores. Many learning management systems (LMS) allow teachers to give students verbal feedback on their work. The following example of student work comes from the Interactive Mathematics Program (IMP): The High Dive Problem (https://stephanheuer.wordpress.com/2008/05/09/math-high-dive-unit-problem/).

The teacher comments, in green, are an example of teacher diagnostic comments-some of which are encouraging, some questioning, and some guiding (Boaler, Dance, Woodbury, 2018).

While on a road trip with your family, you stop for lunch in a small town that has a Ferris wheel. This Ferris wheel has a radius of 30 feet, the center of the wheel is 35 feet above the ground, and the wheel completes one full rotation in 90 seconds. (The Ferris wheel still rotates counter clockwise.)

You want to impress your family by telling them how high off the ground you are at certain times. To convince your family of your expertise you justify your solutions by including labeled diagrams and organized work.

1. What is your height off the ground 18 seconds after you pass the $3: 00$ position.
$30 * \sin (72)=x$

$$
28.53=x
$$

$$
\rightarrow \text { what does this number represent? }
$$


2. What is your height off the ground 35 seconds after you pass the $3: 00$ position.


$$
\begin{aligned}
& 360^{\circ} / 90=4^{\circ} / \mathrm{sec} \\
& x=\text { opposite }\} \\
& \begin{array}{l}
\text { Good Strategy } \\
\text { for staying } \\
\text { the problem. }
\end{array} \\
& 4 * 18=72^{\circ} \text { angle } \\
& * 30 \operatorname{Sin}(72)=\frac{x}{36} * 36 \\
& 28.53+35=63.53 \mathrm{ft} \\
& \text { *30 } \sin (72)=\frac{x}{36} * 36 \\
& \text { off the ground }
\end{aligned}
$$

## Self- and Peer Assessment

The two main strategies for helping students become aware of the mathematics they are learning and their broader learning pathways are self- and peer assessment. In self-assessment, students are given clear statements of the mathematical content and practices they are learning, which they use to think about what they have learned and what they still need to work on. The statements could communicate mathematics content such as, "I understand the difference between mean and median and when each should be used," as well as mathematical practices, such as, "I have learned to persist with problems and keep going even when they are difficult." If students start each unit of work with clear statements about the mathematics they are going to learn, they begin to focus on the bigger landscape of their learning journeys; they learn what is important, as well as what they need to work on to improve. Studies have found that when students are asked to rate their understanding of their work through self-assessment, they are incredibly accurate at assessing their own understanding, and they do not over- or underestimate it (Black et al., 2002).

Self-assessment can be developed at different degrees of granularity. Teachers might conduct a mathematics in a lesson or show students the mathematics across a longer period of time, such as a unit, term, or semester. In addition to understanding the criteria, students need time to reflect upon their learning. These moments can be built into plans during a lesson, at the end of the period, or even at home after considerable time to process. The following example is an algebra content self-assessment (Boaler, 2016):

## Algebra I Self-Assessment

## Unit 1 - Linear Equations and Inequalities

- I can solve a linear equation in one variable.
- I can solve a linear inequality in one variable.
- I can solve formulas for a specified variable.
- I can solve an absolute value equation in one variable.
- I can solve and graph a compound inequality in one variable.
- I can solve an absolute value inequality in one variable.

Unit 2 - Representing Relationships Mathematically

- I can use and interpret units when solving formulas.
- I can perform unit conversions.
- I can identify parts of an expression.
- I can write the equation or inequality in one variable that best models the problem.
- I can write the equation in two variables that best model the problem.
- I can state the appropriate values that could be substituted into an equation and defend my choice.
- I can interpret solutions in the context of the situation modeled and decide if they are reasonable.
- I can graph equations on coordinate axes with appropriate labels and scales.
- I can verify that any point on a graph will result in a true equation when their coordinates are substituted into the equation.
- I can compare properties of two functions graphically, in table form, and algebraically.


## Unit 3 - Understanding Functions

- I can determine if a graph, table, or set of ordered pairs represents a function.
- I can decode function notation and explain how the output of a function is matched to its input.
- I can convert a list of numbers (a sequence) into a function by making the whole numbers the inputs and the elements of the sequence the outputs.

Peer assessment is similar to self-assessment, as it also involves giving students clear criteria for assessment, but they use it to assess each other's work rather than their own. When students assess each other's work, they gain additional opportunities to become aware of the mathematics they are learning and need to learn. Peer
assessment has been shown to be highly effective, in part because students are often much more open to hearing criticism or a suggestion for change from another student, and peers usually communicate in ways that are easily understood by each other (Black et al., 2002). This kind of collaboration allows the students to internalize the evaluative criteria, and engage in a learning process that relies on speaking and thinking like a mathematician.

One method of peer assessment is the identification of "two stars and a wish." Students are asked to look at their peers' work and, with or without criteria, to select two things done well and one area to improve on. When students are given information that communicates clearly what they are learning, and they are asked, at frequent intervals, to reflect on their learning, they develop responsibility for their own learning. Some people refer to this as inviting students into the guild—giving students the powerful knowledge they perceive only teachers to hold-which empowers them to take charge of their learning.

Included below is a self-assessment example that focuses on mathematical practices:

| Standard for Mathematical Practice | Student-Friendly Language |
| :---: | :---: |
| 1. Make sense of problems and persevere <br> in solving them. | - I can try many times to understand and <br> solve a math problem. |
| 2. Reason abstractly and quantitatively. | - I can think about the math problem in |
| my head first. |  |


| 5. Use appropriate tools strategically. | - I can use math tools, pictures, drawings, <br> and objects to solve the problem. |
| :---: | :---: |
| 6. Attend to precision. | - I can check to see if my strategy and <br> calculations are correct. |
| 7. Look for and make use of structure. | - I can use what I already know about <br> math to solve the problem. |
| 8. Look for and express regularity in <br> repeated reasoning. | - I can use a strategy that I used to solve <br> another math problem. |

Source: Rhode Island Department of Education:
https://www.ride.ri.gov/Portals/0/Uploads/Documents/Instruction-and-Assessment-World -Class-Standards/Transition/EIA-CCSS/ScarpelliD-MP ICanStatements.pdf.

## Mastery-based Approaches to Assessment

Mastery based grading describes a form of grading that focuses on mastery of ideas, rather than points or scores. This approach is sometimes referred to as "standards-based grading" and although it refers to "standards" it does not have to focus on specific standards and could instead use cluster headings, which are more akin to the big ideas approach of this framework. The important feature of this approach is that it communicates the mathematics students are learning, and students receive feedback on the mathematics they have learned or are learning, rather than a score. This helps students view their learning as a process that they can improve on over time, rather than a score or a grade that they often perceive as a measure of their worth. A good example of a rubric that sets out the mathematics for students-not by standards but mathematical ideas-from the Robert F. Kennedy UCLA Community School, follows:

## Grade 8 Math Syllabus: Core Connections, Course 3

Ms. Lee-Ortiz, Room L212, UCLA-CS

## Introduction

Each day in this class students will be using problem-solving strategies, questioning, investigating, analyzing critically, gathering and constructing evidence, and communicating rigorous arguments justifying their thinking. Under teacher guidance, students learn in collaboration with others while sharing information, expertise, and ideas. This course helps students build on the Course 2 concepts from last year in order to develop multiple strategies to solve problems and to recognize the connections between concepts.

## Mastery Learning and Grading

Grades will be determined based on demonstration of content knowledge, which are specified as Learning Targets:

| Number | Learning Target |
| :---: | :--- |
| 1 | I know that there are numbers that are not rational, and approximate them by <br> rational numbers. |
| 2 | I can work with radicals and integer exponents. |
| 3 | I demonstrate understanding of the connections between proportional relationships, <br> lines, and linear equations. |
| 4 | I can analyze and solve linear equations and pairs of simultaneous linear equations. |
| 5 | I can define, evaluate, and compare functions. |
| 6 | I can use functions to model relationships between quantities. |
| 7 | I can demonstrate understanding of congruence and similarity using physical |
| 8 | I can understand and apply the Pythagorean Theorem. |
| 9 | I can solve real-world and mathematical problems involving volumes of cylinders, <br> cones and spheres. |
| 10 | I can investigate patterns of association in bivariate data. |

Grades will NOT be based on percentages or averages, but instead will be determined holistically. Grades will support the learning process and support student success. This is called Mastery Learning and Grading. Rubrics, checklists, and scoring guides will be used to provide regular feedback so that students can improve and focus on

LEARNING the content. Students will have time as well as multiple opportunities to demonstrate mastery of the Learning Targets. It is not expected that you master a Learning Target the first time you learn it. The focus should be on showing growth and heading towards mastery. I will work alongside you to reach that goal. Let's maintain a growth mindset!

Mastery-based grading is a way to bring some of the very valuable aspects of formative assessment into summative assessments. This method of assessment shifts the focus from a fixed measure based on a score or a test result to a reflection of the mathematics students are working towards. Mastery-based grading breaks content into learning targets, each of which is a teachable concept for which students may demonstrate proficiency. Instead of offering partial credit for incorrect responses, students are provided feedback and opportunity to re-assess standards they do not meet in their first attempt. Teachers can then track and provide feedback based on students' work in relation to each learning target. More examples from teachers are provided below:

Included below is text from various standards-based report cards. To view the full images, access the source information. The criteria are designed to be evaluated intentionally at specific points in the duration of the course (i.e., trimester or quarter).

A kindergarten example:

## Kindergarten Mathematics

## Number and Operations in Base Ten

- I work with numbers 11-19 to show ten ones and some further ones.


## Measurement and Data

- I describe, compare, and classify objects and count the number in each category.


## Geometry

- I identify and describe flat and 3D shapes.
- I compare, create, and compose shapes.


## Kindergarten Music

- I understand musical concepts.
- I demonstrate knowledge of musical skills.
- I participate appropriately.


## Kindergarten Physical Education

- I demonstrate knowledge of P.E. skills
- I demonstrate sportsmanship and cooperate with classmates.
- I actively participate during physical activities.


## Kindergarten Science

- I demonstrate an understanding of scientific content and concepts.


## Kindergarten Social Studies

- I demonstrate an understanding of social studies content and concepts.

Source: http://www.isbestandardsbasedreporting.com/report-card-examples.html
Below, note further examples adapted from Saddleback Valley Unified School District

## Grade 6 Mathematics

- Ratios and Proportional Relationships
- Understands ratio concepts and uses ratio reasoning to solve problems


## The Number System

- Applies and extends previous understandings of multiplication and division to divide fractions by fractions
- Applies and extends previous understandings of numbers to the system of rational numbers


## Expressions and Equations

- Applies and extends previous understandings of arithmetic to algebraic expressions
- Understands ratio concepts and uses ratio reasoning to solve problems


## The Number System

- Applies and extends previous understandings of multiplication and division to divide fractions by fractions
- Applies and extends previous understandings of numbers to the system of rational numbers


## Expressions and Equations

- Applies and extends previous understandings of arithmetic to algebraic expressions
- Solves one-variable equations and inequalities
- Represents and analyzes quantitative relationships between dependent and independent variables


## Geometry

- Solves real-world and mathematical problems involving area, surface area, and volume


## Statistics and Probability

- Develops understanding of statistical variability
- Summarizes and describes distributions


## Also adapted from Saddleback Valley Unified School District:

## Grade 2 Mathematics

## Operations and Algebraic Thinking

- Represents and solves problems involving addition and subtraction
- Adds and subtracts fluently within 20
- Works with equal groups of objects to gain foundations for multiplication

Numbers and Operations in Base Ten

- Understands and applies place value concepts
- Uses place value understanding and properties of operations to add and subtract


## Measurement and Data

- Measures and estimates lengths in standard units
- Relates addition and subtraction to length
- Works with time and money
- Represents and interprets data


## Geometry

- Reasons with shapes and their attributes

Adapted from David Douglas School
(https://www.ddouglas.k12.or.us/departments/curriculum-and-instruction/elementary-rep ort-cards/):

## Grade 4 Mathematics

- Read, write, compare, and round decimals to thousandths. Convert metric measurements. NBT.3, NBT.1-4, MD. 1
- Fluently multiply multi-digit whole numbers using the standard algorithm. Convert customary measurements. NBT.5, MD. 1
- Solve multi-digit (up to 4 digit by 2 digit) whole number division problems using various strategies. NBT. 6
- Add, subtract, multiply, and divide decimals to the hundredths place using various strategies. NBT. 7
- Solve real-world and mathematical problems involving addition and subtraction of fractions including unlike denominators. Make line plots with fractional units. NF.2, NF.1, MD. 2
- Solve real-world and mathematical problems involving multiplication of fractions and mixed numbers, including area of rectangles. NF.6, NF.4, NF. 5
- Solve real-world and mathematical problems involving division of fractions by whole numbers $(1 / 4 \div 7)$ and division of whole numbers by fractions $(3 \div 1 / 2)$. Interpret a fraction as division. NF.7, NF. 3
- Solve real-world and mathematical problems involving volume by using addition and multiplication strategies and applying the formulas. MD.5, MD.3-5
- Solve real-world and mathematical problems by graphing points, including numeral patterns, on the coordinate plane. G.2, G.1, OA. 3

Adapted from Loma Prieta Joint Union School District, (https://www.loma.k12.ca.us/Page/713):

## Grade 4 Mathematics

## Operations and Algebraic Thinking

- Use Operations with Whole Numbers to Solve Problems
- Gain Familiarity with Factors and Multiples
- Generalize and Analyze Problems


## Number and Operation Base 10

- Understand Place Value for Multi-Digit Whole Numbers
- Use Place Value Understanding and Properties of Operations to Perform Multi-Digit Arithmetic


## Number Operations and Fractions

- Understanding of Fraction Equivalence and Ordering
- Build Fractions from Unit Fractions
- Understand Decimal Notation for Fractions


## Measurement Data

- Solve Problems Involving Measurement and Conversion
- Represent and Interpret Data


## Geometry

- Draw, Identify, and Utilize Lines and Angles


## Semester 1 Learning Targets

| Learning Target <br> (LT) | Description* |
| :---: | :--- |
| LT 1 | Function Characteristics: I can identify, describe, compare, and analyze <br> functions and/or their characteristics and use them to model <br> situations/create functions |
| LT 2 | Linear Functions: I can use, create, describe, and analyze linear functions <br> using different representations. |
| LT 3 | Piecewise Functions: I can use, create, describe, and analyze piecewise <br> functions using different representations. |
| LT 4 | Exponential Functions: I can use, create, and analyze exponential functions <br> using different representations. |
| LT 5 | Logarithmic Functions: I can prove laws of logarithms and use the definition <br> and properties of logarithms to translate between logarithms in any base <br> and simplify logarithmic expressions. |


| LT 6 | Quadratic Functions: I can use, create, and analyze quadratic functions <br> using different representations. |
| :---: | :--- |
| LT 7 | Sequence and Series: I can analyze arithmetic, geometric, and recursive <br> sequences and series and use different representations to solve problems. |
| LT 8 | Eight Mathematical Practices: I can demonstrate 8 mathematical standards. |
| LT 9 | Participation, Engagement, \& Organization: I can participate and engage in <br> class/group discussion and problem solving synchronously and <br> asynchronously. |
| LT 10 | Agency, Ownership, \& Identity: I can take ownership over my own learning <br> and develop positive identity as a thinker and a learner of mathematics <br> through reflection, self-determination and grit. |

*Learning Topics 1-7 are considered Academic Learning Targets
Source: University High School
Mastery-based grading can be reported to districts, parents and others in the form of the clusters achieved and not associated with letter grades. Alternatively, teachers can develop structures and methods that turn mastery based-grading results into letter grades if required. These systems could be tied to the percentage of standards mastered, the number of standards at different levels, or tied to mastery of key learning outcomes and some amounts of additional material. An example, from the Robert F. Kennedy UCLA Community School, Grade 8, is given below:

## Mastery Rubric

| Level | Description |
| :--- | :--- |
| 4 - Mastery | You have demonstrated complete and detailed understanding of the learning <br> target and can apply it to new problems. |
| 3 - Proficiency | You have a firm grasp of the learning target and have demonstrated <br> understanding of the concepts involved but may be inconsistent or may have <br> minor misunderstandings and errors. |
| 2 - Basic | You have demonstrated some conceptual understanding of the learning <br> target but still have some confusion of key ideas or make errors more than <br> occasionally. |
| 1 - Beginning | You have demonstrated little or unclear understanding, or have multiple <br> misunderstandings about the learning target. |


| 0 - Not yet | You have not attempted this learning target yet, or have not turned in work for <br> this learning target to be assessed. |
| :--- | :--- |

## Cycle for Mastery Learning



Long Description: Cycles for Mastery Learning process graphic shows how teachers move from instruction with clear learning targets to active engagement and practice of the learning targets, assess through teacher and peer feedback, and engage with the feedback to understand next steps.

We all learn at different rates and in different ways, so grades will be based on learning over time, after many opportunities for practice with feedback. Final grades will be determined on the achievement, consistency, and improvement of mastering the

Learning Targets evidenced by assessments and work submitted, such as tests, exit slips, teacher observations, and projects.

## Final Academic Grade

| Grade | Description |
| :---: | :--- |
| A | Demonstrate mostly Mastery (4) level in Learning Targets, and nothing less than a 3 <br> in the other Learning Targets |
| B | Demonstrate at least Proficiency (3) level in most Learning Targets, and nothing less <br> than a 2 in the other Learning Targets |
| C | Demonstrate at least Basic Understanding (2) level in all the Learning Targets |
| D | Demonstrate at least Beginning (1) level in all Learning Targets |
| F | Demonstrate that few or none of the Learning Targets are achieved with at least a <br> Beginning (1) level |

The Indiana Department of Education provides a rubric to guide teachers in their use of formative assessment and reflection. It highlights many of the benefits of formative assessment including the ways the information can help teachers adapt their teaching to meet the needs of students:
$\underline{\text { https://www.doe.in.gov/sites/default/files/assessment/learning-progression-guided-for }}$ mative-assessment-self-reflective-rubric.pdf.

One key benefit of using mastery-based grading is that it includes a lot more information on what students actually know. When it includes opportunities for reassessment, and students working with feedback to improve their results, it also encourages important growth mindset messages. Researchers have considered parents' responses to a shift to mastery-based grading, finding that parents are supportive of mastery-based grading, as an alternative to traditional grading (Brookhart et al, 2016). Mastery-based report cards may contain the language of cluster headings or standards and may need explanations for parents to understand their child's strengths and challenges. Building knowledge or simplifying the meaning of the language could accompany feedback that is given to parents. Research studies
have shown that mastery-based grading improves student engagement and achievement (lamarino, 2014; Townsley et al, 2016; Selbach-Allen et al, 2020). On a final note, since mastery-based grading is based on students' meeting of learning targets, grade reports function differently. Test and quiz scores, for example, as percentages are often averaged and translated to letter grades in a traditional system whereas, in a mastery-based system, mastery of topics is evidenced and communicated over time and in multiple ways. At early points in the year, it should not be expected that students would have mastered all, or even a significant number, of learning targets and grade reports would reflect this progression. Schools should provide clear and consistent messaging regarding mastery-based grading systems to help parents, and students, understand report cards.

In traditional grading systems, points are often offered for participation, attendance, behavior and homework completion. These measures often bring inequity into the grading system as students outside circumstances will impact these aspects of their grade. The final grade becomes more about behaviors than learning. While mastery grading is not a panacea to fix inequities in assessments, it ensures grades and assessment relate to demonstrated knowledge rather than behaviors that may not reflect student's actual learning.

## Effective Assessment Strategies for English Learners

Recognizing the interdependency of disciplinary language and content, we recommend that teachers formatively assess students' use of language in the context of mathematical reasoning over time. At the outset of a unit, students would likely use more exploratory language including everyday language, and over the course of the units, students would add to their repertoire the more standard, less ambiguous, form of mathematical conventions and agreements. One of several Mathematical Language Routines
(https://ell.stanford.edu/sites/default/files/u6232/ULSCALE ToA Principles MLRs Fin al_v2.0_030217.pdf) that has been developed is called "Collect and Display" (Zwiers
and colleagues, 2017, pg. 11) where the teachers listen to students' use of language, then they display the collection of terms they heard and this becomes a language resource for the class. Such a record is useful as it shows the development of language over the time.

Teachers should also provide rubrics, including a discussion of key academic vocabulary, so that the criteria for success is clear to students. Because rubrics can be used to conduct self- and peer assessments (in addition to assessment by the teacher), it can be useful for teachers to provide language instruction, including frames for collaborative criteria chats, if key terms are expected in students' explanations.

For culminating assessments, teachers should do an analysis of the language demands prior to administering the assessments, and backwards planning, guided by the following questions:

- What opportunities are provided for students to explain and elaborate their reasoning?
- Prior to the assessment, have students have had sufficient opportunities to practice using the kind of language that is expected to demonstrate their mathematical reasoning?
- Have students received feedback and a chance to apply that feedback to their work?

EXAMPLE: In a unit test, suppose students are asked to explain how they know that a linear systems of equations has no solutions. Throughout the instructional unit, students should have opportunities to generate and refine such explanations, working on specific cases but also building up to the language of generalization over time. Students should examine examples of explanations that include visuals of parallel lines, along with a focus on the slopes of the given lines in this case. Using language for complex ideas is an attainable goal for English learners, but only if there is a thoughtful ramp-up and support throughout the instruction.

Feedback on student explanations on assessments should follow the same principles of high-quality feedback for English learners: feedback should acknowledge what was done correctly, ask clarifying questions, and give students an opportunity to revise their work.

As teachers continue to collect formative data about students' language, they can act on that data by assessing growth over time, adjust instruction, and consider possible flexible groupings to provide more targeted support.

Teachers may consider the following assessment modifications appropriate for linguistically and culturally diverse English learners in the process of acquiring English:

- Allow verbal answers rather than requiring writing, or provide some combination
- Consider chunking longer assessments into smaller parts
- Enlist a qualified bilingual professional to help provide multiple means of assessments and support formative and summative assessment
- Consider group assessments as a means for English learners to demonstrate progress
- Allow students to give responses in multiple formats and with the support of manipulatives.
- Accept responses in the students' native language if translation support systems exist in the school
- Allow culturally and linguistically diverse English learners to use bilingual dictionaries or translation software to support their language learning.


## Summative Assessment

Summative assessment is assessment of learning. Summative assessments typically occur at the end of a learning cycle in order to ascertain students' acquisition of knowledge and skills in the subject. On a classroom level, exams, quizzes, worksheets, and homework have traditionally been used as summative measures of learning for particular units or chapters. Summative assessments have the potential to be
anxiety-inducing for students, so some best practices should be implemented to minimize damaging effects. The Poorvu Center at Yale has compiled the following list:

| Practice | Explanation |
| :---: | :---: |
| Use a Rubric or Table of Specifications | Instructors can use a rubric to lay out expected performance criteria for a range of grades. Rubrics will describe what an ideal assignment looks like, and "summarize" expected performance at the beginning of term, providing students with a trajectory and sense of completion. |
| Design Clear, Effective Questions | If designing essay questions, instructors can ensure that questions meet criteria while allowing students freedom to express their knowledge creatively and in ways that honor how they digested, constructed, or mastered meaning. |
| Assess Comprehensiveness | Effective summative assessments provide an opportunity for students to consider the totality of a course's content, making broad connections, demonstrating synthesized skills, and exploring deeper concepts that drive or found a course's ideas and content. |
| Make Parameters Clear | When approaching a final assessment, instructors can ensure that parameters are well defined (length of assessment, depth of response, time and date, grading standards); knowledge assessed relates clearly to content covered in course; and students with disabilities are provided required space and support. |
| Consider Blind Grading | Instructors may wish to know whose work they grade, in order to provide feedback that speaks to a student's term-long trajectory. If instructors wish to provide truly unbiased summative assessment, they can also consider blind grading. This process is explained, with examples, by |


|  | the Yale Poorvi Center for Teaching and Learning: <br> https://poorvucenter.yale.edu/BlindGrading |
| :--- | :--- |

One of the problems with a classroom approach based upon frequent grading is that teachers are using summative measures hoping they will have a formative effect and impact learning. One alternative to this approach is standards-based grading, which can be used in ways that support formative and summative assessment.

Examples of summative questions, from primary, upper elementary, middle school and high school, are given below.

Summative assessment questions:
Primary:

- You have a collection of objects and your friend gives you 6 more. How many do you have and how do you know? Explain your reasoning using words, pictures and numbers.


Upper elementary:

- You have a 48-foot-long fence made up of four-foot panels. How many four-foot panels are there? How do you know? Write a number sentence showing the calculation needed for this question. Fully explain how your number sentence models this situation.



## Middle School:

- A point is located at -17 on a number line. If you add 8 to -17 and move the point, where will it be located? Draw the number line showing the movement and write a number sentence that represents the movement of the point. What whole number is between? Make a convincing argument proving how you know. Explain your reasoning fully.

High School:

- $F(x)=3 x+2$ where the domain is over the interval [0,7]. Graph the function and include a table of values showing the integer ordered pairs. Write a story that might be modeled by this function. Explain how your story models the function.

The MARS collaborative also provides conceptually oriented summative assessments, for example:

Middle School:

- Candle box:
https://www.map.mathshell.org/tasks.php?unit=ME01\&collection=9
- Hot under the collar:
https://www.map.mathshell.org/tasks.php?unit=ME04\&collection=9
High School:
- Propane tanks:
https://www.map.mathshell.org/tasks.php?unit=HE16\&collection=9
- Skeleton tower:
https://www.map.mathshell.org/download.php?fileid=810

More examples are provided here: https://www.map.mathshell.org/tasks.php

## Retaking Assignments and Tests

Assignments and tests that occur frequently can still provide a valuable learning experience for students when they are not seen as the end to a learning cycle. Some teachers believe that others retaking work is not fair practice, believing students may go away and learn on their own what they need to improve their grade but such efforts, are, at their core, about learning, and should be valued. Some teachers believe that if learners can retake and get full marks on their second attempt, it encourages students to take initial assessments less seriously, but this is not how students approach such opportunities. Allowing students to retake work sends an important growth mindset message, and encourages further learning. Just as career mathematicians are constantly revising their work and conjectures, students should be allowed the same fluidity in their own learning process. See the snapshot below for an example of how retaking a test can enable further learning.

Allowing students to resubmit any work or test is the ultimate growth mindset message, focusing assessment upon learning, rather than performance.

Snapshot
Kaj has noticed that, for some of her students, the unit tests are anxiety-inducing—both in the taking of the tests and in receiving potentially low scores a few days later. In talking with an English language arts/literacy (ELA) peer teacher, the subject of testing came up, and her peer pointed out that drafts and revisions are the norm in ELA. Kaj wondered if embedding a revision cycle into the testing could help her students with test anxiety and with long-term retention.

For her next unit test, she announces to the class that they will have the opportunity to revise their work on any items that they lost significant points. In the week before the test, she overheard some of her students mentioning that they might just "wing it" since they can just retake items later. She decided that a few rules were needed: when taking the test, an attempt must be made and answer found on all problems; a revision
included three components: a correct solution with all steps shown, an annotated version of the original work with explanation of what was overlooked or missed, and a citation of the resource used-such as page number or class notes.

On testing day, she noticed that for those students that typically struggled, they seemed to be writing more and leaving fewer questions unanswered. During grading she was careful to give written feedback (see earlier Diagnostic Comments section) that was both positive and constructive so students were more inclined to revise their work rather than scrapping it entirely, if possible. As the revisions came in, Kaj was heartened to see that her students improved upon their work considerably, and their scores reflected this improvement. She also noticed that, for many of her students, the revision process enabled better retention in the long term. As Kaj made further changes to the system, including a limit to how many problems could be revised, as well as instituting a peer checking system, she was able to address the extra grading time for herself as well as some of the complaints about fairness she overheard from a few parents. For the next year, she planned on including good study practices in the lead-up to a test, and having her students talk with a classmate to help identify which topics were most difficult for them. Overall, she felt that developing these types of reflection, self-awareness and anticipation skills in her students will bode well for them with future learning experiences.

## Portfolios

Perhaps the most comprehensive way to assess student learning is through a portfolio-a collection of work that communicates students' activities over a length of time. It could include project work, photographs, audio samples, letters, digital artifacts and other records of mathematical work. Portfolios allow students to choose and assemble their best work, selecting the contents and reflecting on the reasons for their inclusion. Portfolios are particularly appropriate ways of assessing data science
projects. Students should have the option of demonstrating their math knowledge of math concepts through the use of their home language.

Advice and examples of portfolios:
https://www.geneseo.edu/sites/default/files/sites/education/p12resources-portfolio-asses sment.pdf

Advice on web tools for student portfolios:
https://www.edutopia.org/blog/web-tools-for-student-portfolios-dave-guymon

Portfolios can be scored using well-developed rubrics or criteria. They can have good value when used as a way of communicating student progress to parents. Ideally, they tell a story of student growth in learning the content and practices of mathematics. The detail can help parents support their students' learning and expand collaboration between schools and families. In distance learning settings, portfolios can provide a powerful means for students to demonstrate understanding and knowledge, and can be easily compiled with the use of technology.

## Examples of Pre-K Mathematics Portfolios

(https://www.prekinders.com/math-portfolios/) and the following are examples of tasks a kindergarten teacher included in her student portfolio:

AUG 2 6 2005


Math: One to One Correspondence
One to One Correspondence: stamp bingo dot markers in squares


One to one correspondence with rubber stamps

Rebecca


Represent numbers with drawing


Examples of middle- and high-school portfolios centered on social justice are accessible at https://sites.google.com/a/eschs.net/www/mathportfolios@eastside, and advice for high school teachers designing portfolio assessments is at http://jfmueller.faculty.noctrl.edu/toolbox/examples/seaver/geometryportfolio.htm.

## Smarter Balanced Assessment Consortium and the CAASPP

California's participation in the Smarter Balanced Assessment Consortium has resulted in a statewide assessment program, known as the California Assessment of Student Performance and Progress (CAASPP). The CAASPP is designed to measure students' and schools' progress toward meeting the goals of the California Common Core State Standards for Mathematics (CA CCSSM) for grades three through eight and in grade
eleven. Information on the CAASPP is available at http://www.cde.ca.gov/ta/tg/ca/. Smarter Balanced assessments, and specifically the CAASPP, require students to think critically, solve problems, and show a greater depth of knowledge. For language learners teachers can consider whether students can show their understanding in their own language. The CAASPP summative assessments are available in Spanish in a "stacked version" showing the questions/problems in English and Spanish (https://www.caaspp.org/). Districts and schools can designate which students should be given this form of the assessment and do the appropriate documentation required. A tool for test developers that explains the content of the CA CCSSM is provided at https://contentexplorer.smarterbalanced.org/. In measuring students' and schools' progress toward meeting the CA CCSSM, there are three key aspects of the CAASPP: computer-based, computer-adaptive and varied items.

- Computer-based testing. Schools with the capability to administer tests electronically do so for every student in their purview. Computer-based testing allows for smoother test administration, faster reporting of results, and the utilization of computer-adaptive testing.
- Computer-adaptive testing. The Smarter Balanced assessments use a system that monitors a student's progress as he or she is taking the assessment and presents the student with harder or easier problems depending on the student's performance on the current item. In this way, the computer system can adjust to more accurately assess the student's knowledge and skills.
- Varied items. The Smarter Balanced tests allow for several types of items that are intended to measure different learning outcomes. For instance, a selected response item may have two correct choices out of four; a student who selects only one of those correct items would indicate a different understanding of a concept than a student who selects both of the correct responses.

Constructed-response questions are featured, as well as performance assessment tasks (which include extended-response questions) that measure students' abilities to solve problems and use mathematics in context, thereby measuring students' progress toward employing the mathematical practice
standards and demonstrating their knowledge of mathematics content. Sample performance tasks can be found at https://understandingproficiency.wested.org/.

Finally, the assessments feature technology-enhanced items that aim to provide evidence of mathematical practices. They are aligned with the following four claims:

| Claim | Explanation |
| :--- | :--- |
| Claim 1 | Concepts and Procedures: Students can explain and apply mathematical <br> concepts and interpret and carry out mathematical procedures with precision <br> and fluency. <br> This claim addresses procedural skills and the conceptual understanding on <br> which the development of skills depends. It uses the cluster headings in the <br> claim. It is important to assess students' knowledge of how concepts are <br> linked and why mathematical procedures work the way they do. Central to <br> understanding this claim is making the connection to elements of these <br> mathematical practices as stated in the CA CCSSM: SMP.5, SMP.6, SMP.7, <br> and SMP.8. |
| Claim 2 | Problem Solving: Students can solve a range of complex, well-posed <br> problems in pure and applied mathematics, making productive use of <br> knowledge and problem-solving strategies. <br> and tasks that are well posed (that is, problem formulation is not necessary) <br> and for which a solution path is not immediately obvious. These problems <br> require students to construct their own solution pathway rather than follow a <br> solution pathway that has been provided for them. Such problems are <br> therefore unstructured, and students will need to select appropriate <br> conceptual and physical tools to solve them. |


| Claim 3 | Communicating Reasoning: Students can clearly and precisely construct <br> viable arguments to support their own reasoning and to critique the reasoning <br> of others. <br> Claim 3 refers to a recurring theme in the CA CCSSM content and practice <br> standards: the ability to construct and present a clear, logical, and convincing <br> argument. For older students this may take the form of a rigorous deductive <br> proof based on clearly stated axioms. For younger students this will involve <br> justifications that are less formal. Assessment tasks that address this claim <br> typically present a claim and ask students to provide a justification or <br> counterexample. <br> Modeling and Data Analysis: Students can analyze complex, real-world <br> scenarios and can construct and use mathematical models to interpret and <br> solve problems. <br> Modeling is the bridge between "school math" and "the real world"-a bridge <br> that has been missing from many mathematics curricula and assessments. <br> Modeling is the twin of mathematical literacy, which is the focus of international <br> comparison tests in mathematics given by the Programme for International <br> Student Assessment (PISA). The CA CCSSM feature modeling as both a <br> mathematical practice at all grade levels and a content focus in higher <br> mathematics courses. <br> Many resources for modeling tasks exist, including this from Illustrative Math |
| :--- | :--- |
| https://im.kendallhunt.com/HS/teachers/1/modeling_prompts.html |  |

## Interim Assessment

Interim assessments allow teachers to check students' progress at mastering specific concepts at strategic points throughout the year. Teachers can use this information to
support their instruction and help students meet the challenge of college- and career-ready standards. Smarter Balanced offers the following interim assessments: Interim Comprehensive Assessments (ICAs) that test the same content and report scores on the same scale as the summative assessments. Interim Assessment Blocks (IABs) that focus on smaller sets of related concepts and provide more detailed information for instructional purposes. Focused IABs that assess no more than three assessment targets to provide educators with a finer grained understanding of student learning. See https://contentexplorer.smarterbalanced.org/test-development for more information on interim assessments.

## Conclusion

Assessment in mathematics is in a period of transition, from tests of fact-based skills to multi-faceted measures of sense-making, reasoning and problem-solving. In this way, there is a growing alignment between how mathematics is being taught, and how it is being tested. A comprehensive system of assessment should provide all stakeholders with the levels of detail to make informed decisions. Educators, administrators, and policymakers should focus on assessment that engages students in continuous improvement efforts by using "mastery-based approaches"-assessing with rubrics, self, peer and teacher feedback. Such an approach reflects the important goal of achieving conceptual understanding, problem solving capacity and procedural fluency. Such an approach will maximize the amount of learning each child is capable of, while minimizing the socio-cultural effects of narrow testing. At the most fundamental level, each stakeholder has an important role in supporting classroom teachers' use of assessment in making the critical minute-by-minute decisions that afford better learning for all students in their care. All stakeholders working collaboratively within a system of assessment should ensure that all students in California have access to the rich mathematical ideas and practices set forth in the CA CCSSM.

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